

**UNITY BANCSHARES, L.L.C.**

|   | CPP Disbursement Date | RSSD (Holding Company) | Number of Insured Depository Institutions |      |    |
|---|-----------------------|------------------------|---|------|----|
|   | 03/13/2009            | 2630746                | 1   |      |    |
| Selected balance and off-balance sheet items  |                       |                        |   |      |    |
|   | 2009<br>\$ millions   | 2010<br>\$ millions    | %chg from prev                            |      |    |
| Assets  | \$330                 | \$304                  | -8.1%                                     |      |    |
| Loans   | \$244                 | \$231                  | -5.2%                                     |      |    |
| Construction & development  | \$46                  | \$30                   | -34.3%                                    |      |    |
| Closed-end 1-4 family residential   | \$32                  | \$28                   | -13.6%                                    |      |    |
| Home equity   | \$6                   | \$6                    | -2.8%                                     |      |    |
| Credit card   | \$0                   | \$0                    |   |      |    |
| Other consumer  | \$4                   | \$3                    | -23.8%                                    |      |    |
| Commercial & Industrial   | \$12                  | \$14                   | 20.5%                                     |      |    |
| Commercial real estate  | \$129                 | \$133                  | 3.6%                                      |      |    |
| Unused commitments  | \$28                  | \$24                   | -16.8%                                    |      |    |
| Securitization outstanding principal  | \$0                   | \$0                    |   |      |    |
| Mortgage-backed securities (GSE and private issue)  | \$0                   | \$0                    | -27.5%                                    |      |    |
| Asset-backed securities   | \$0                   | \$0                    |   |      |    |
| Other securities  | \$48                  | \$49                   | 3.9%                                      |      |    |
| Cash & balances due   | \$8                   | \$13                   | 69.4%                                     |      |    |
| Residential mortgage originations   |                       |                        |   |      |    |
| Closed-end mortgage originated for sale (quarter)   | \$0                   | \$0                    |   |      |    |
| Open-end HELOC originated for sale (quarter)  | \$0                   | \$0                    |   |      |    |
| Closed-end mortgage originations sold (quarter)   | \$0                   | \$0                    |   |      |    |
| Open-end HELOC originations sold (quarter)  | \$0                   | \$0                    |   |      |    |
| Liabilities   | \$301                 | \$275                  | -8.7%                                     |      |    |
| Deposits  | \$285                 | \$274                  | -4.0%                                     |      |    |
| Total other borrowings  | \$15                  | \$0                    | -100.0%                                   |      |    |
| FHLB advances   | \$15                  | \$0                    | -100.0%                                   |      |    |
| Equity  |                       |                        |   |      |    |
| Equity capital at quarter end   | \$29                  | \$29                   | -1.1%                                     |      |    |
| Stock sales and transactions with parent holding company (cumulative through calendar year) | \$3                   | \$0                    | NA  |      |    |
| Performance Ratios  |                       |                        |   |      |    |
| Tier 1 leverage ratio   | 8.7%                  | 9.5%                   | --  |      |    |
| Tier 1 risk based capital ratio   | 11.3%                 | 11.8%                  | --  |      |    |
| Total risk based capital ratio  | 12.5%                 | 13.1%                  | --  |      |    |
| Return on equity <sup>1</sup>   | -11.1%                | -10.6%                 | --  |      |    |
| Return on assets <sup>1</sup>   | -1.0%                 | -1.0%                  | --  |      |    |
| Net interest margin <sup>1</sup>  | 3.4%                  | 3.8%                   | --  |      |    |
| Coverage ratio {(ALLL+Alloc transfer risk)/Noncurrent loans}}                               | 52.6%                 | 43.5%                  | --  |      |    |
| Loss provision to net charge-offs (qtr)   | 72.2%                 | 579.8%                 | --  |      |    |
| Net charge-offs to average loans and leases <sup>1</sup>                                    | 3.6%                  | 0.4%                   | --  |      |    |
| <sup>1</sup> Quarterly, annualized.   |                       |                        |   |      |    |
|   | Noncurrent Loans      |                        | Gross Charge-Offs                         |      |    |
| Asset Quality (% of Total Loan Type)  | 2009                  | 2010                   | 2009                                      | 2010 |    |
| Construction & development  | 10.9%                 | 47.3%                  | 0.0%                                      | 0.0% | -- |
| Closed-end 1-4 family residential   | 13.5%                 | 4.1%                   | 5.8%                                      | 0.2% | -- |
| Home equity   | 0.0%                  | 0.7%                   | 0.0%                                      | 0.0% | -- |
| Credit card   | 0.0%                  | 0.0%                   | 0.0%                                      | 0.0% | -- |
| Other consumer  | 1.4%                  | 2.3%                   | 0.3%                                      | 0.9% | -- |
| Commercial & Industrial   | 5.9%                  | 0.1%                   | 0.4%                                      | 0.5% | -- |
| Commercial real estate  | 1.3%                  | 3.4%                   | 0.2%                                      | 0.1% | -- |
| Total loans   | 4.8%                  | 8.8%                   | 0.9%                                      | 0.1% | -- |